

Characterizing the Food Environment in Rural Communities of Sri Lanka

Preliminary findings from 45 Grama Niladhari Divisions

Presented by: Quinn Marshall
Johns Hopkins Bloomberg School of Public Health



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Co-authors: Dilini Hemachandra, University of Peradeniya
Deanna Olney, IFPRI
Samuel Scott, IFPRI
Kate Sinclair, World Food Programme
Jessica Fanzo, JHU SAIS



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Partners and Acknowledgements

R5N Study Collaborators:

- International Food Policy Research Institute (IFPRI), *overall research lead*
- Johns Hopkins University, *food environment sub-study lead*
- University of Peradeniya, *food environment sub-study co-lead*
- Medical Research Institute of Sri Lanka
- University of Wayamba
- University of California, Davis
- World Food Programme (WFP), Foundation for Health Promotion, Government of Sri Lanka, *program partners*

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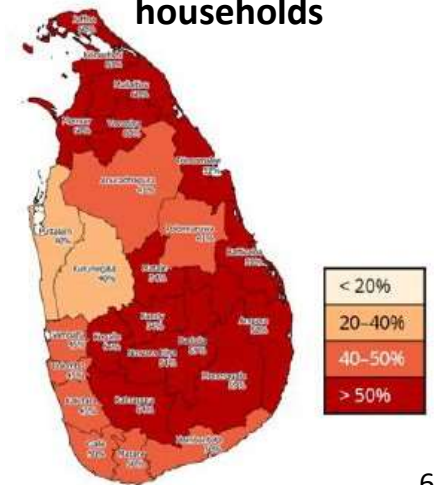


Context and rationale

Access constraints in the food environment

- Sri Lanka is experiencing a double burden of malnutrition, with inadequate intake of fruits and vegetables and overconsumption of energy-dense processed foods and starchy staples.¹⁻⁴
- Over 50% of households are unable to afford a healthy diet.⁵⁻⁷
- Food prices are subject to seasonal variation, short-term fluctuations, and now Covid-19 related shocks.⁸
- Roads and market infrastructure have improved, but physical access and availability of food may still pose challenges in isolated rural areas.⁹

% Unaffordability among households



Community food environments...

"Pola" markets



Village retail shops



... how do they influence diets?



Research aim:

How are food environments in R5N study communities characterized in terms of the cost and diversity of foods available, and physical access to retail shops and markets?





Market and retail shop sampling

Sampling strategy and sample overview:

- WFP R5N districts targeted based on poverty, nutrition, and vulnerability to drought and floods
- Key informant interviews with WFP field officers and village leaders identified the most frequented markets and retail shops for each study cluster (GN Division)
- Targeted sample of 3 retail shops per cluster

District	Retail shop survey	Market survey	
	Number of retail shops sampled	Market type	Number of vendors (categorical)
Batticaloa <i>12 study clusters</i>	35	Pola	2 - 5
		Pola	6 - 15
		Pola	16 - 50
		Pola	16 - 50
Mannar <i>10 study clusters</i>	25	Daily market	1
		Daily market	2 - 5
Matale <i>8 study clusters</i>	23	Pola	16 - 50
		Pola	16 - 50
		Pola	16 - 50
		Pola	16 - 50
		Pola	51 - 100
Monaragala <i>4 study clusters</i>	12	Pola	6 - 15
		Pola	16 - 50
Mullaitivu <i>11 study clusters</i>	27	Daily market	6 - 15
		Daily market	6 - 15
		Daily market	101 - 200



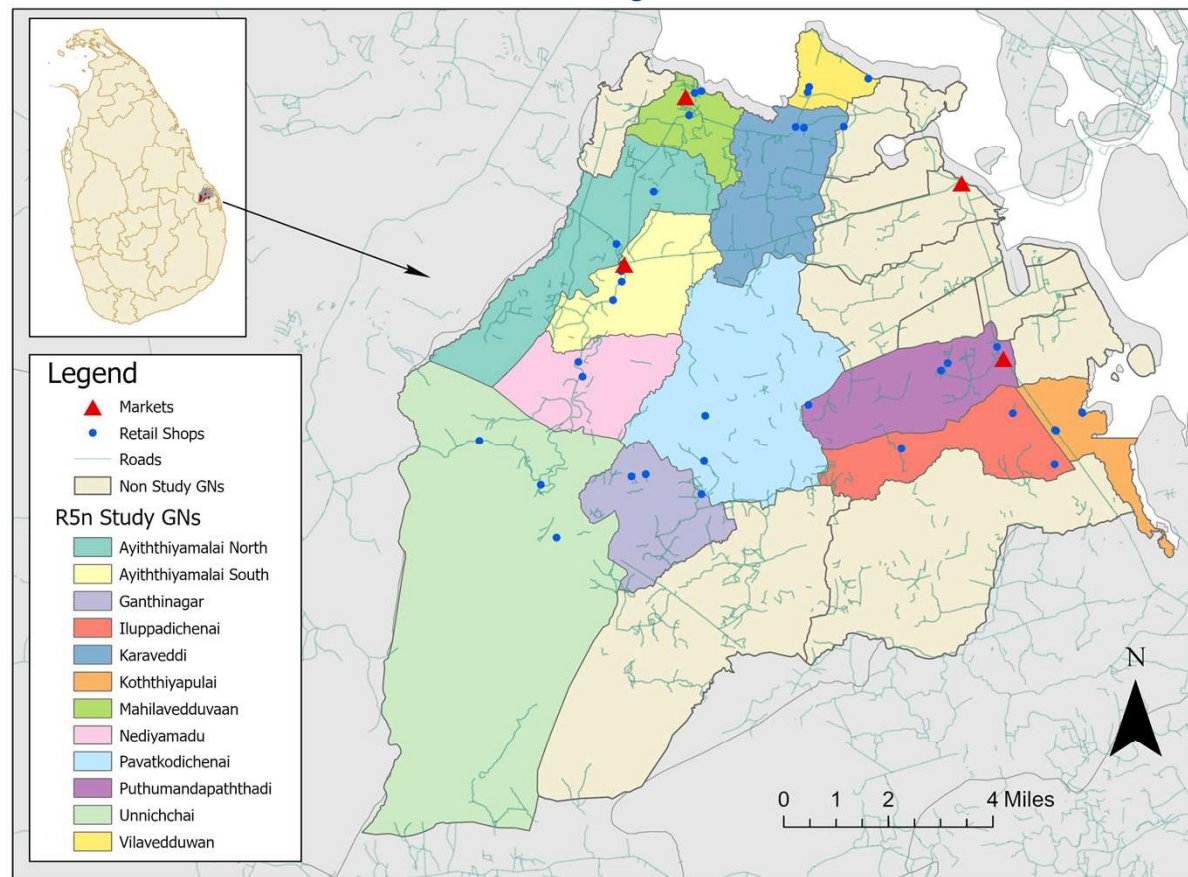
Examples of markets



Examples of village retail shops



Batticaloa district study area - example



Overview of questionnaires

Market survey

- Market characteristics: location, size, accessibility, electricity, water availability, phone coverage
- Number of vendors selling different food groups
- Food availability and prices
 - Food list of ~ 200 items
 - Enumerators seek collect three price observations for each item

Approximately 1 – 2 hours

Retail shop survey

- Shop characteristics: location, size, accessibility, electricity, water availability, phone coverage
- Supply chain constraints experienced (*as of March*)
- Food availability and prices
 - Food list of ~ 200 items, plus an extended list of packaged foods
 - One price observation per item
 - Prices are not collected for most packaged foods

Approximately 30 minutes





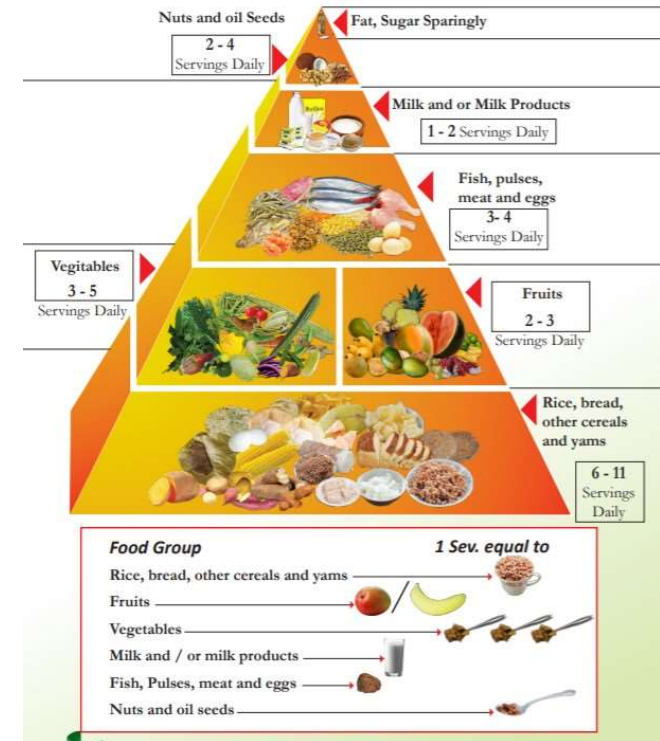
Preliminary findings

Measure: Cost of a healthy diet

- Estimates the minimum cost of following food-based dietary guidelines, by selecting the least cost food items within each food group⁵.
- Prices converted to Rupees per serving, adjusted for inedible portions.

Sri Lanka Food-Based Dietary Guidelines:		Other requirements:
Fruits	2 - 3 servings*	2 unique fruits
Vegetables	3 - 5 servings	3 unique vegetables, including one DGLV
Fish, pulses, meat, eggs	3 - 4 servings	2 protein sources, meat is not required
Rice, bread, other cereals, and yams	6 - 11 servings	2 unique starches
Milk and dairy	1 - 2 servings	
Nuts and oil	2 - 4 servings	

* This analysis uses the mean of the upper and lower bound for each recommendation



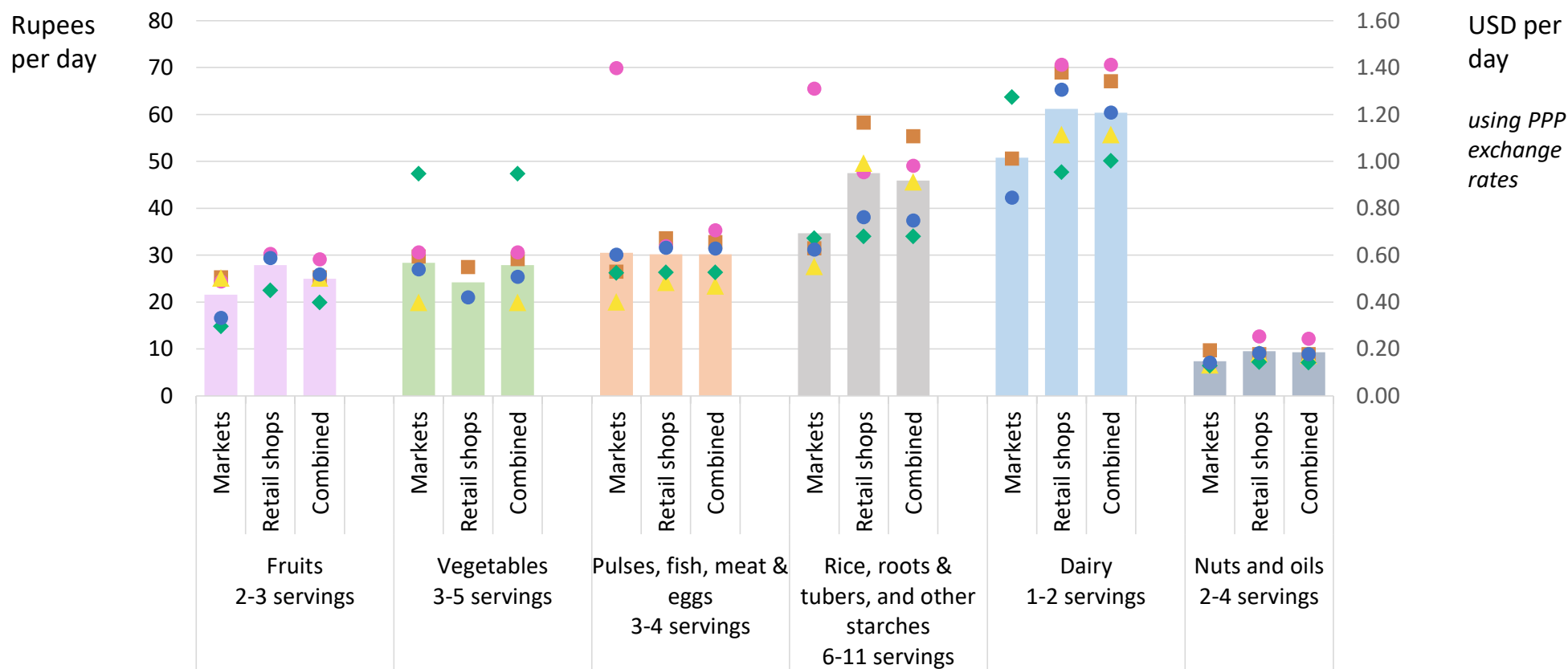
Source: Nutrition Division, Ministry of Health (2011). Food Based Dietary Guidelines for Sri Lankans.



Results: Cost of a healthy diet (1)

Cost of food group recommendations, December 2020

■ Batticaloa ■ Mannar ▲ Matale ◆ Monaragala ● Mullaitivu



Results: Cost of a healthy diet (2)

District	Cost of a healthy diet, total (Rs/person/day)*	Average food expenditure (Rs/person/day)**	Healthy diet, as % of average food expenditure	Healthy diet, as % of poorest income decile food expenditure <i>National average***</i>
Batticaloa	219	195	112%	195%
Mannar	227	232	98%	203%
Matale	178	181	99%	159%
Monaragala	185	161	115%	165%
Mullaitivu	189	170	112%	169%
TOTAL	199	188	106%	177%

* Summing the cost of each food group recommendation, using retail prices from markets and retail shops

** Source: Department of Census and Statistics (2018). Household Income and Expenditure Survey, 2016. Colombo, Sri Lanka.

*** 112 SLR per person per day



Measure: Relative caloric prices

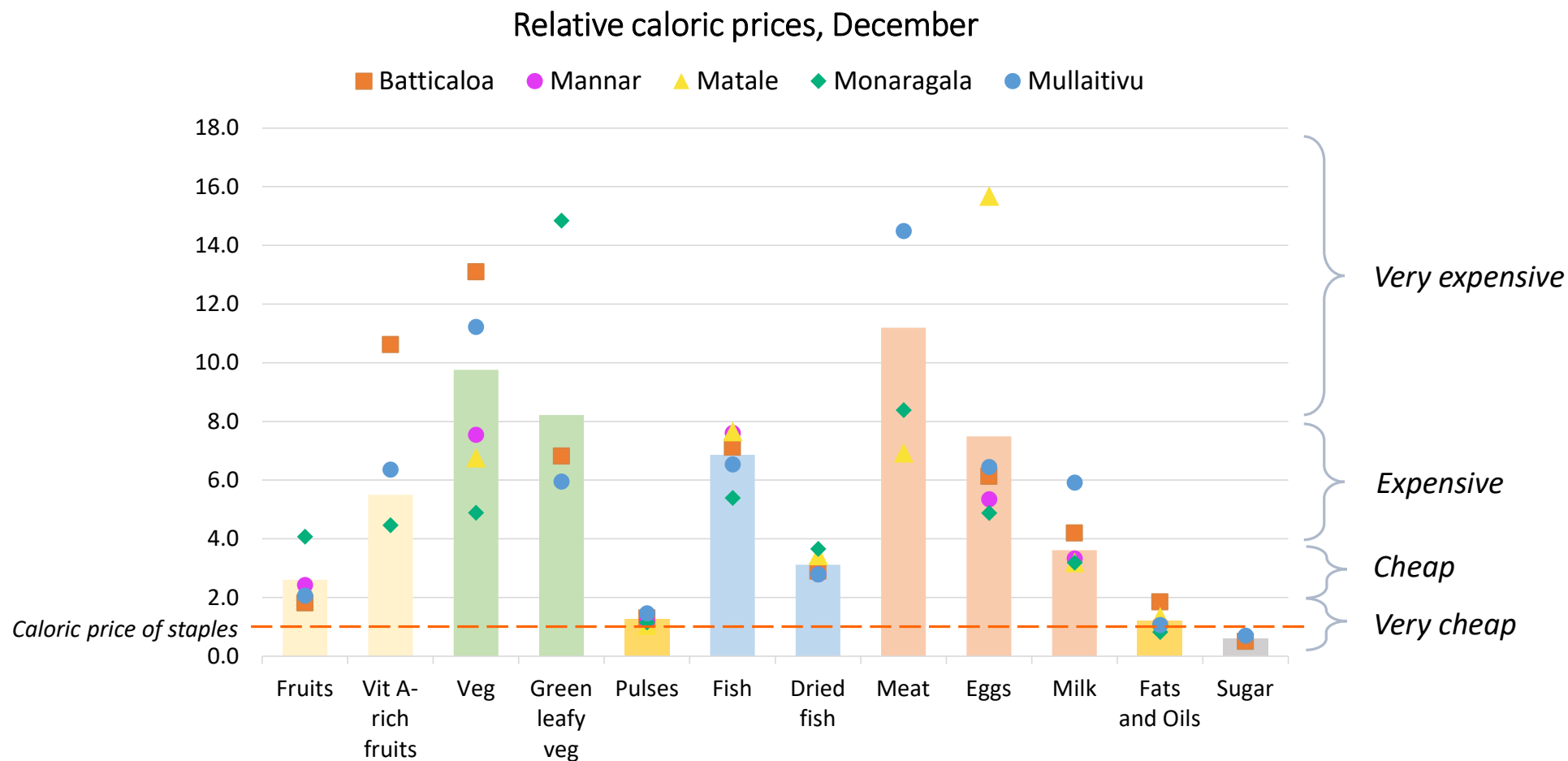
- The ratio of the price of 1 kcal of a given food group to the price of 1 kcal of a basket of starchy staples.¹⁰
- Or, the cost per kcal of diversifying away from staple foods to other more nutrient dense food groups (or to energy-dense processed foods).

*Average of the three
lowest caloric prices
in the target food
group*

*Weighted index of
caloric prices of
common starchy
staples*



Results: Relative caloric prices (1)



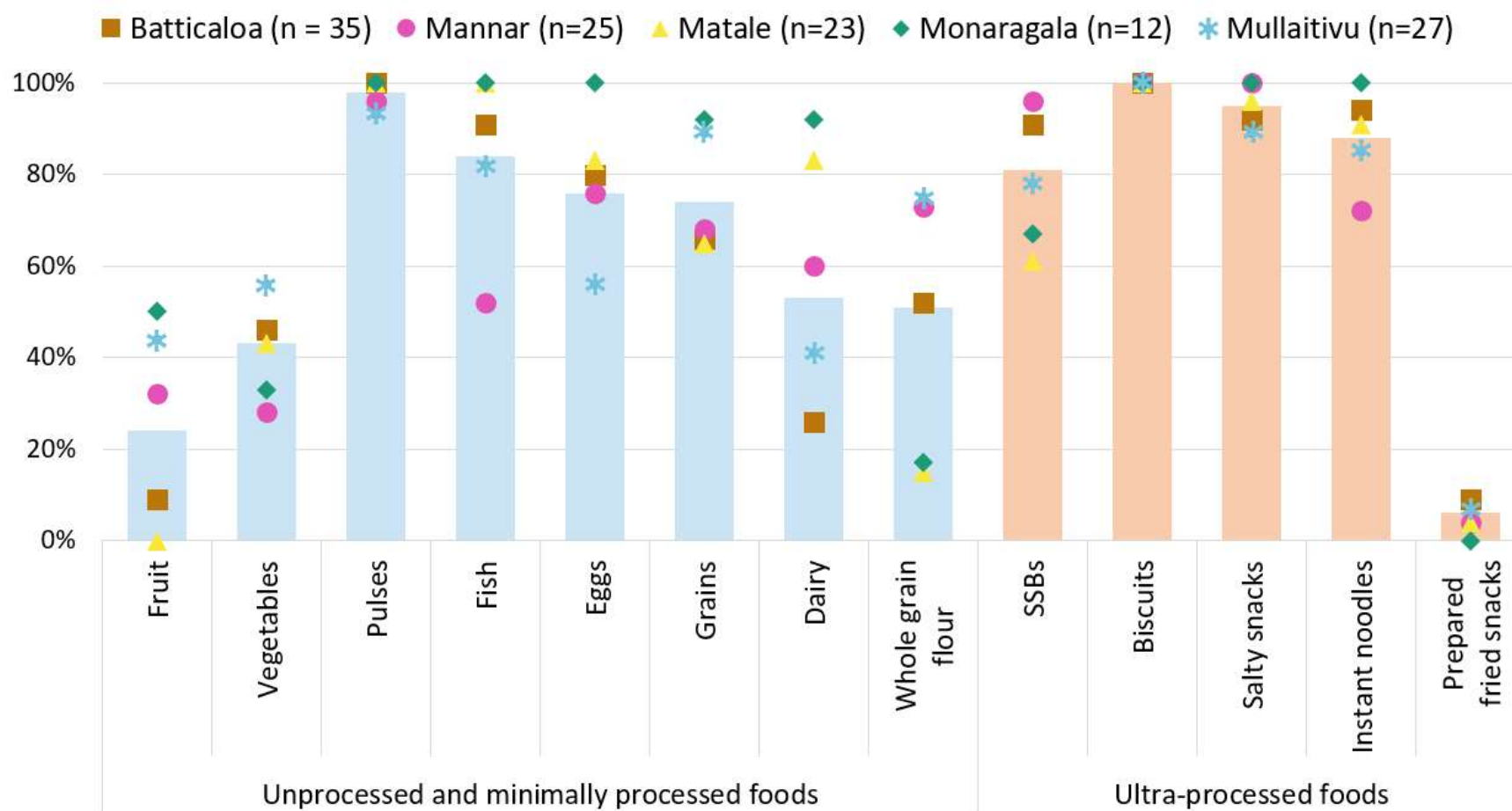
Measure: Nutrition environment measures survey for stores (NEMS-S)^{11,12}

- Used to assess and score the quality of food environments in village retail shops
- Village retail shops receive points for unprocessed and minimally processed food items; points are lost for ultra-processed foods
- Depth of availability within certain categories is awarded more points
- Healthy options are awarded more points than unhealthy options, e.g. whole wheat flour is scored higher than white flour alone
- NEMS-S scale: -18 to 66

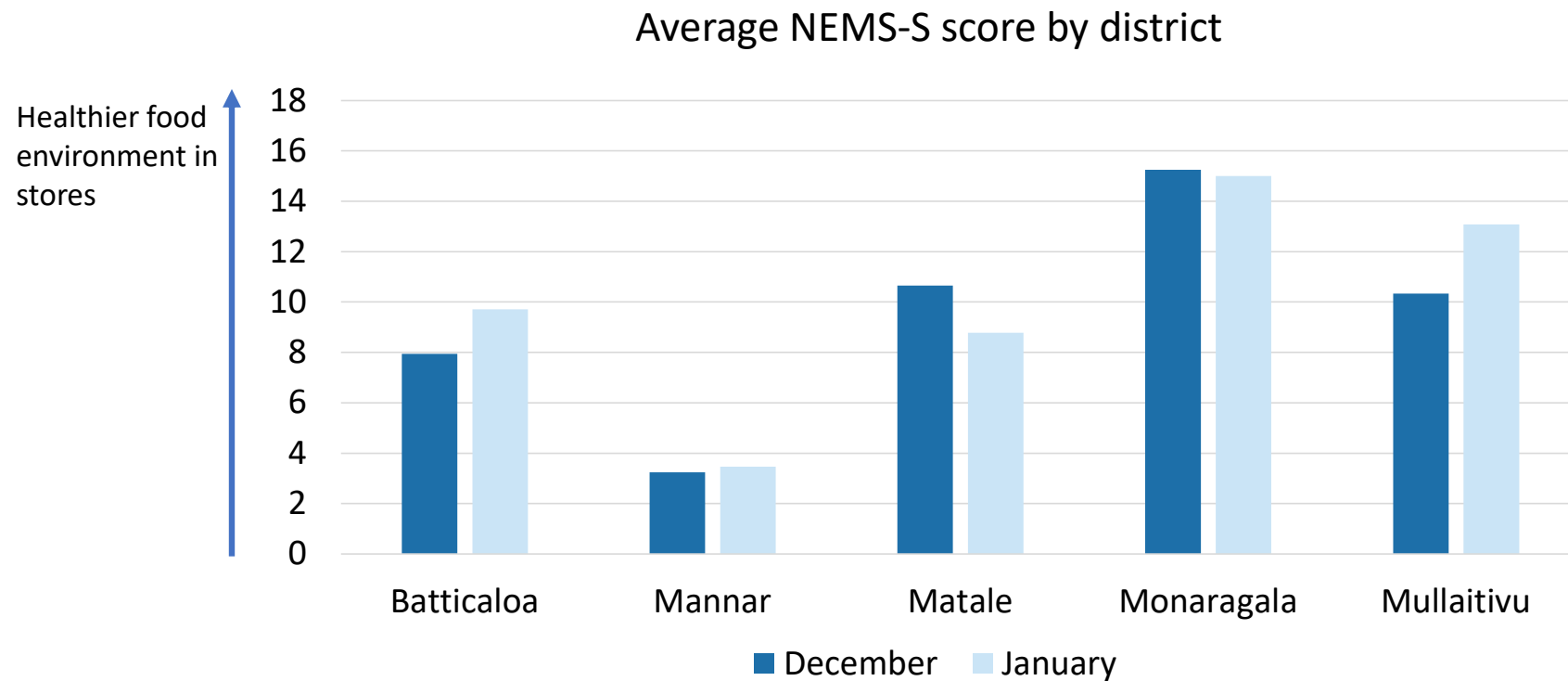


Results: NEMS-S (1)

Food group availability in retail shops, December 2020



Results: NEMS-S (2)



Summary of key preliminary findings

- The average cost of a healthy diet is 199 SLR (3.94 USD) per day in the R5N study communities → likely unaffordable for many households.
 - CoRD is 23% higher in the most expensive district, Mannar, compared to the least expensive district, Matale.
- The relative costs of eggs, meat, and vegetables are high, while pulses, fats & oils, and sugar are very cheap.
- Wide variation in the quality of food environments in retail shops across districts
 - Some districts stocking more healthy foods, especially dairy, which is difficult to find in markets.
 - Fruit + veg. are not commonly found in retail shops.
- Retail shops in all districts commonly stock a variety of ultra-processed foods, including SSBs, biscuits, and salty snacks.



Future analysis

- How do food environments change throughout the year as a result of seasonality and Covid-19?
- How is diet quality among study participants associated with food environment exposures?
- Does variation in food environments modify the effect of the R5N program on diet quality?





Thanks!



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