

# Tracer methodology: from health systems to food systems

## Commercial broiler meat as a tracer for the South African livestock-derived food system

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Provide policymakers with novel, interdisciplinary evidence to define future food system policies, that deliver nutritious and healthy foods, that are environmentally sustainable and accessible to all

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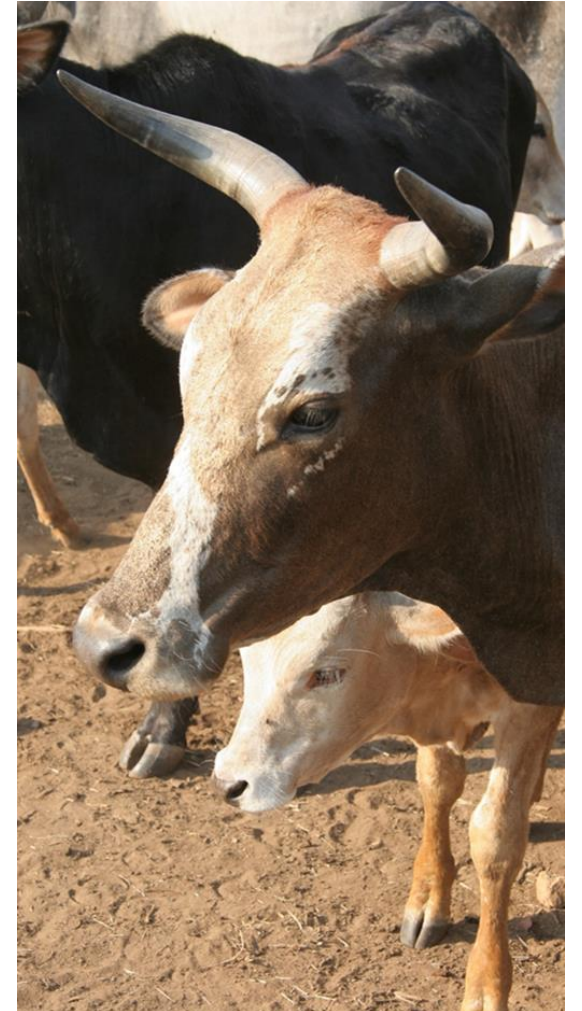
# About

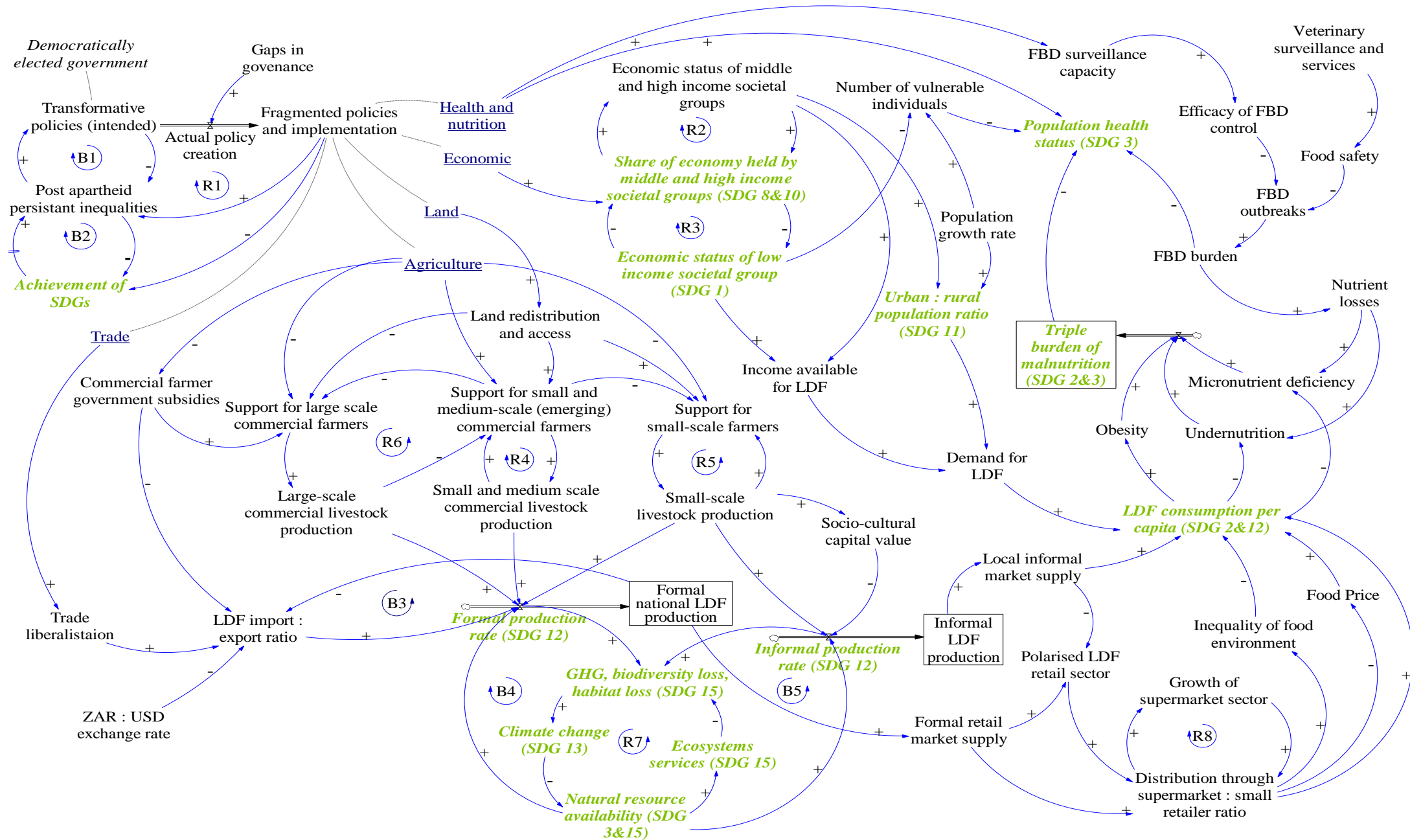
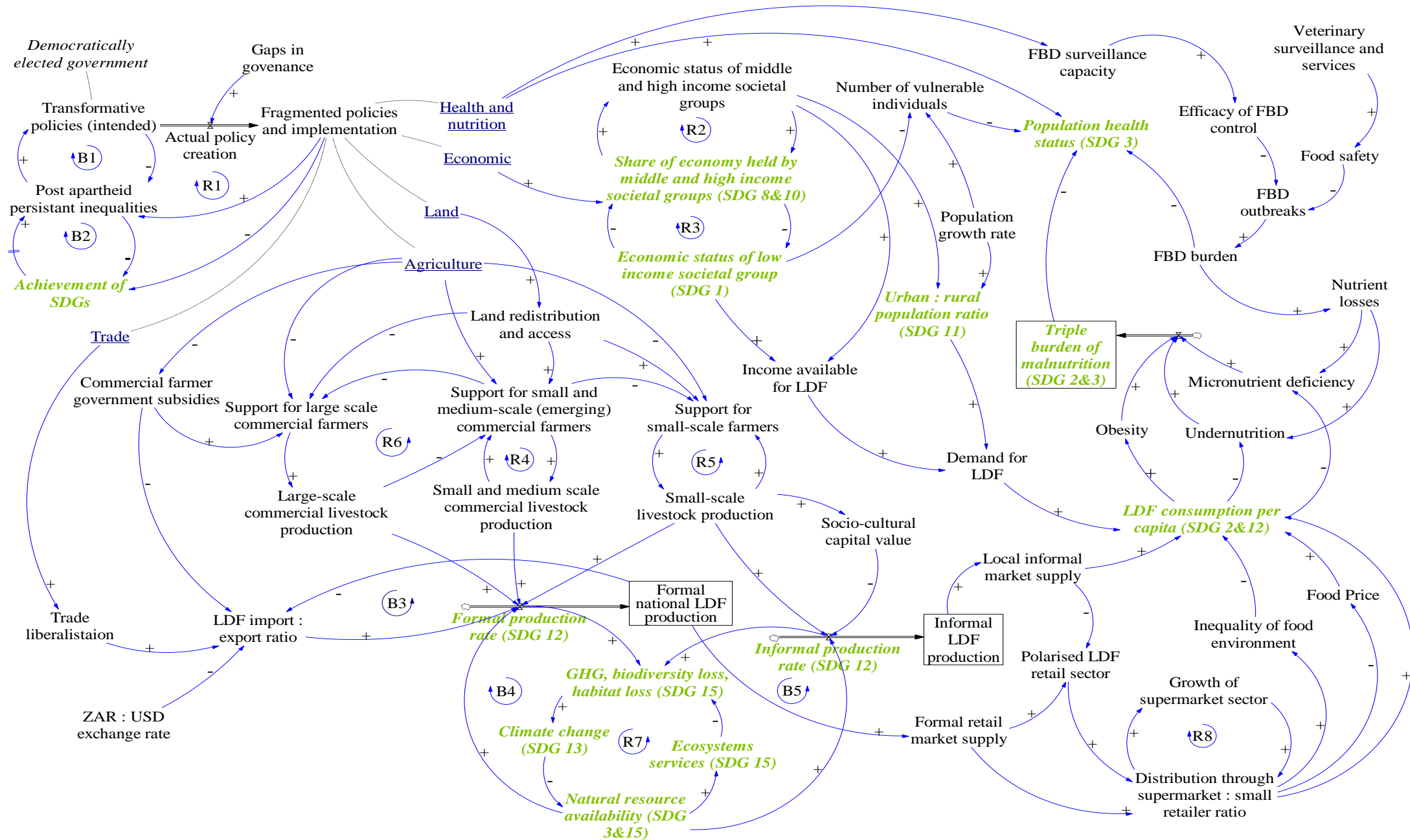


**End hunger, achieve food security and improved nutrition and promote sustainable agriculture**

# Systems approach to Livestock-derived food (LDF) in South Africa

- Systems approach: applies systems thinking to develop problem-based theories that are visualised, tested, and improved using tools such as those used in System Dynamics (SD) modelling.
- Aim: to investigate the South African LDF system, and to identify areas for policymakers to consider, to align future policies with SDG targets
  - to ensure access to safe, sufficient, and nutritious food that is sustainably produced.
- Methods:
  - Literature review, stakeholder workshop, and online questionnaire
  - Problem statement and conceptual SD model





# Challenges in food systems research

- Foods systems by nature have wide boundaries
- Complexity can overwhelm policymakers (and researchers)
  - Increase sense of intractability of problem
- How to conduct a food systems analysis that is functional without losing the integrity of a food systems approach?



## The food system

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Shaping an effective food system



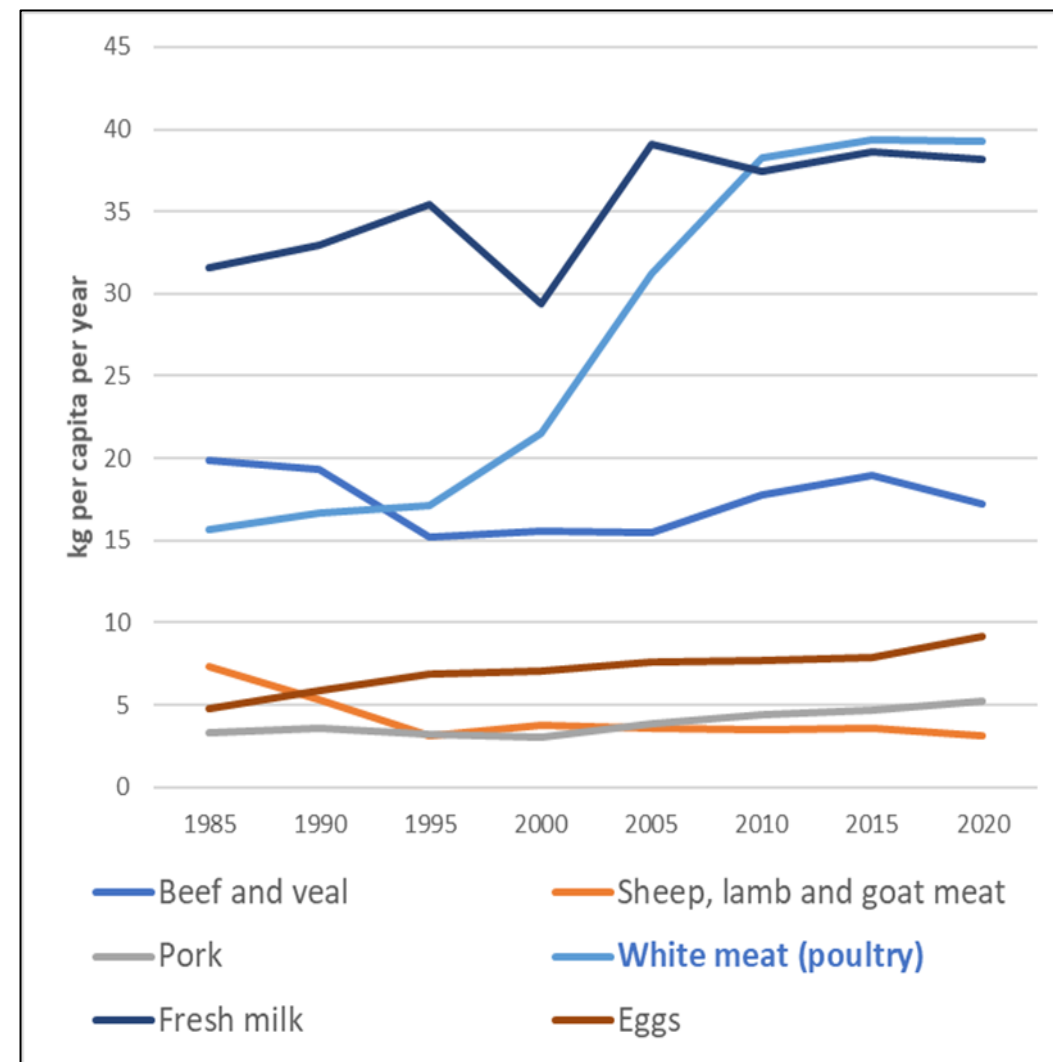
# Tracer medicines

- WHO Essential Medicine surveys
- Essential Medicine list contains almost 300 items
- Data collection challenging in resource poor settings
- Identify subset of tracer medicines to monitor
- Characteristics:
  - Important to patients' health
  - High volume of use
  - Represented at various levels in system
  - Conclusions reached are transferable to other Essential Medicines
- Could we identify a LDF product, with similar characteristics, and conduct a deeper analysis whilst retaining the breadth of a food systems approach?



# Commercially produced Broiler meat as a Tracer LDF

- Broiler meat: highest per capita consumption LDF product, doubling in past 20 years
- Makes up 60% of average per capita meat consumption
- >95% of local production is from commercial producers
- Imports add 14% of total meat marketed
- Production dependent on cereal-based feed from intensive crop farming systems (local and imported)
- Only 14% of agricultural land is arable, mostly rainfall dependent, and threatened by climate change



## Systems analysis of the commercial broiler system

- Qualitative System Dynamics model based on stakeholder interviews and an online questionnaire
- 4 interconnected modules
  - Production and Imports
  - Distribution and Consumption
  - Feed and Environment
  - Food Safety and Foodborne disease
- Model presented back to broiler stakeholders for feedback, validation and identification of areas of policy concern

# Findings of broiler tracer analysis

- Systemic inequality:
  - dominance of large-scale producers and formal retail giants, barriers to entry for smaller-scale actors
- Nutritional inequality:
  - Cheaper broiler products have lower nutritional value, and a greater risk of NCD and foodborne disease
- Food safety governance:
  - fragmented and lacks coherence
- Environmental costs:
  - hidden yet unsustainable in South African context



# Transferable to the LDF system

- > Systemic inequality:
  - dominance of large-scale producers and formal retail giants, barriers to entry for smaller-scale actors  
Including land access, significant for beef and dairy
- > Nutritional inequality:
  - Beef is 75% more expensive than broiler meat. Low-income consumers go without or consume cheapest cuts, lower in protein and higher in fat, adding to burden of malnutrition and risk of NCD
- > Food safety governance:
  - fragmented and lacks coherence, also impacts beef and dairy although imports less of a concern
- > Environmental costs:
  - Less hidden for beef and dairy, but 80% of land is suited to extensive grazing, latter should be explored as alternative



# Conclusions

The tracer concept facilitated a focused analysis of a LDF within broad food systems boundaries.

Policy related findings from the tracer analysis were largely transferable to the Beef and Dairy systems, and the LDF system as a whole.

The tracer concept provides an innovative option to gain insights within complex food systems.

# Acknowledgements



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